

### MEDICARE SECONDARY PAYER QUESTIONNAIRE

Person Giving Information: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Patient Name: \_\_\_\_\_  
HIC Number: \_\_\_\_\_

Patient Age \_\_\_\_\_ Patient Sex \_\_\_\_\_  
Basis for Patient Entitlement to Medicare  
\_\_\_\_\_ Age \_\_\_\_\_ Disability \_\_\_\_\_ End Stage Renal Disease (ESRD)

#### Group Health Plan Information

1. Is the patient or patient's spouse currently employed? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If No: Retirement date of patient: \_\_\_\_\_  
Retirement date of spouse: \_\_\_\_\_

If Yes, continue.

Is patient or spouse employed?  
Are there: \_\_\_\_\_

- \_\_\_\_\_ 1. Less than 20 employees
- \_\_\_\_\_ 2. More than 100 employees

Is employee actively working? \_\_\_\_\_ Yes \_\_\_\_\_ No

Insurance Company: \_\_\_\_\_  
Policy Number: \_\_\_\_\_ Claim Number: \_\_\_\_\_  
Insurance Plan Name: \_\_\_\_\_  
Plan Identification Number: \_\_\_\_\_  
Is the patient employed? \_\_\_\_\_ Yes \_\_\_\_\_ No Full Time? \_\_\_\_\_ Part Time? \_\_\_\_\_  
Employer Name: \_\_\_\_\_  
Employer Address: \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
City \_\_\_\_\_  
Employer Identification Number: \_\_\_\_\_

#### Automobile, No Fault or Liability Insurance Information

2. Is the illness/injury due to an accident (auto included)? \_\_\_\_\_ Yes \_\_\_\_\_ No

If Yes, continue.

Type of non-work-related accident: \_\_\_\_\_ Automobile \_\_\_\_\_ Other (describe) \_\_\_\_\_  
Date of Accident: \_\_\_\_\_  
Insurance Situation: \_\_\_\_\_ Liable \_\_\_\_\_ Not Liable  
Name of Policy Holder: \_\_\_\_\_  
Address of Policy Holder: \_\_\_\_\_

**Workers Compensation Insurance Information**

3. Was the patient involved in a work-related accident?  Yes  No  
If Yes, continue.

Date of Accident: \_\_\_\_\_  
Is the patient working?  Yes  No Full Time?  Part time?   
Employer Name: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Employer Identification Number: \_\_\_\_\_  
Name of Insurance Company: \_\_\_\_\_  
Name of Person or Company Insured: \_\_\_\_\_  
Insurance Company Claim or Policy Number: \_\_\_\_\_  
Workers Compensation Claim Number: \_\_\_\_\_  
Name of Workers Compensation Agency where claim was filed: \_\_\_\_\_  
Address of Agency: \_\_\_\_\_  
Has the case been settled?  Yes  No Date \_\_\_\_\_  
Name of Patient's Legal Representative for the case if any: \_\_\_\_\_  
Phone Number of Legal Representative: \_\_\_\_\_

**Veteran's Administration (VA) Authorization Information**

Does the patient have a VA fee service card?  Yes  No  
Has the VA issued a special authorization for these services?  Yes  No  
Does the patient authorize you to bill the VA?  Yes  No

**Black Lung Insurance Information**

Is the patient entitled to benefits under the  
Department of Labor's Black Lung Program?  Yes  No  
Are the services provided on the Department of Labor's list of  
approved procedures for the treatment of Black Lung Disease?  Yes  No

\_\_\_\_\_  
Patient Signature Date

\_\_\_\_\_  
Witness Signature Date

Name \_\_\_\_\_

1	2	3	4	5	6	7	8	9	10
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Please rate your pain by circling the appropriate number above where "0" is no pain at all and "10" is unbearable pain or pain that would send you to the ER.

Where is your pain located? \_\_\_\_\_

What is the frequency of your pain? Please circle one.

Infrequent    Frequent    Constant

Have you had any falls in the past 6 months? Yes or No

Do you experience dizziness when you stand after sitting or when you sit up after laying down?

Please list all your medications with strength and dosage:

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Please list all surgeries with date performed:

			Date:
_____	Hip	Right / Left / Both	_____
_____	Knee	Right / Left / Both	_____
_____	Shoulder	Right / Left / Both	_____
_____	Neck		_____
_____	Back		_____
_____	Other	_____	